

<b>ANALYSIS OF BALANCE SHEET</b>							<b>(As on 31.03.2022)</b>		<b>ANNEXURE II</b>				
<b>A/C: SHREE GENSIDDHA AGRO PRODUCER COMPANY LTD</b>							<b>(Rs. In lakhs)</b>						
<b>BRANCH- MARKET YARD</b>													
*As per previous year CMA							<b>Provisional</b>	<b>Provisional</b>	<b>Provisional</b>	<b>Estimated</b>	<b>Projected</b>	<b>Projected</b>	<b>Projected</b>
<b>FOR THE YEAR ENDED/ENDING</b>							<b>31.03.2023</b>	<b>31.03.2024</b>	<b>31.03.2025</b>	<b>31.03.2026</b>	<b>31.03.2027</b>	<b>31.03.2028</b>	<b>31.03.2029</b>
<b>CURRENT LIABILITIES</b>													
1	Short Term borrowings from Banks (including Bills Purchased, /discounted & Excess borrowings placed on repayment basis)												
	i) From Applicant Bank:												
	ii) From Other Banks												
	iii) (of which BP and BD)												
	<b>TOTAL BANK BORROWINGS</b>						<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
2	Short Term borrowings from others												
3	Deposits (maturing within 1 year)												
4	Sundry Creditors (Trade)												
5	Creditors for other expenses												
6	Advance Payment from Customers/ deposits from dealers												
7	Interest & Other Charges Accrued												
8	Provision for Taxation/Pro.Fees Tax												
9	Dividend payable												
10	Provisions												
11	Other Statutory Liabilities												
12	Debentures/Installment of TL due within 1 yr												
13	Other Current Liabilities												
	<b>SUB TOTAL (B)</b>						<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
14	<b>TOTAL CURRENT LIABILITIES</b>						<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TERM LIABILITIES</b>													
15	Debentures (not maturing within 1 yr)												
16	Redeemable Preference Shares (not maturing within 1 yr but of maturity not exceeding 12 years)												
17	Term Loans (excluding installments payable within one year)						18.46	16.23	13.71	10.87	7.67	4.06	0.00
18	Deferred Payment Credits (Sales tax deferment)												
	Deferred Tax Liability												
19	Term Deposits/other term Loans (repayable after 1 Year)												
20	Unsecured Loans						0.00	0.00	0.00	0.00	0.00	0.00	0.00
21	<b>TOTAL TERM LIABILITIES</b>						<b>18.46</b>	<b>16.23</b>	<b>13.71</b>	<b>10.87</b>	<b>7.67</b>	<b>4.06</b>	<b>0.00</b>
22	<b>TOTAL OUTSIDE LIABILITIES</b>						<b>18.46</b>	<b>16.23</b>	<b>13.71</b>	<b>10.87</b>	<b>7.67</b>	<b>4.06</b>	<b>0.00</b>
<b>NET WORTH</b>													
23	Ordinary Share Capital						20.29	20.29	20.29	20.29	20.29	20.29	20.29
24	Pref.Share Capital												
25	General Reserve						15.03	23.94	35.30	49.47	66.76	87.62	112.31
26	Share Premium												
27	Revaluation reserves												
28	Other reserve (excluding provisions)												
26	surplus(+) or deficit (-) in P&L account												
27	Grants received						39.39	39.39	39.39	39.39	39.39	39.39	39.39
28	<b>NET WORTH</b>						<b>74.71</b>	<b>83.61</b>	<b>94.98</b>	<b>109.14</b>	<b>126.44</b>	<b>147.30</b>	<b>171.98</b>
29	<b>TOTAL LIABILITIES</b>						<b>93.17</b>	<b>99.84</b>	<b>108.69</b>	<b>120.01</b>	<b>134.10</b>	<b>151.36</b>	<b>171.98</b>

								<b>ANNEXURE II</b>
<b>ANALYSIS OF BALANCE SHEET</b>								(Rs. In lakhs)
<b>A/C: SHREE GENSIDDHA AGRO PRODUCER COMPANY LTD</b>				<b>BRANCH- MARKET YARD</b>				
	<b>Provisional</b>	<b>Provisional</b>	<b>Provisional</b>	<b>Estimated</b>	<b>Projected</b>	<b>Projected</b>	<b>Projected</b>	
<b>FOR THE YEAR ENDED/ENDING</b>	<b>31.03.2023</b>	<b>31.03.2024</b>	<b>31.03.2025</b>	<b>31.03.2026</b>	<b>31.03.2027</b>	<b>31.03.2028</b>	<b>31.03.2029</b>	
<b>CURRENT ASSETS</b>								
30	Cash & Bank Balance	31.32	41.79	54.44	69.57	87.47	108.39	132.67
31	Investments (other than long term)							
	i) Govt & other trustee securities							
	ii) Fixed Deposits with Banks							
32	l) Receivables other than Deferred & Exports (including bills purch/disc.)							
	ii) Export Receivables (including bills purchased & discounted)							
33	Installment of Deferred Receivables (Due within 1 Yr)							
34	Inventory							
	l) Raw Materials (including Stores & other items used in the process of mfr.)							
	a) Imported							
	b) Indigenous							
	ii) Stock in process							
	iii) Finished Goods							
	iv) Other Consum. Stores & Spares							
35	Advance recoverable in cash or kind							
36	Advance to Suppliers							
37	Advance payment of Taxes							
<b>38</b>	<b>Other Current Assets</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	- Income receivable							
	- Cenvat Credit							
	- Export Incentive							
	- VAT Receivable							
	-GST Receivable							
	-Others							
<b>39</b>	<b>TOTAL CURRENT ASSETS</b>	<b>31.32</b>	<b>41.79</b>	<b>54.44</b>	<b>69.57</b>	<b>87.47</b>	<b>108.39</b>	<b>132.67</b>
<b>FIXED ASSETS</b>								
40	Gross Block (Land & Building machinery, work in progress)	64.95	61.29	57.63	53.96	50.30	46.64	42.97
41	Depreciation todate	3.66	3.66	3.66	3.66	3.66	3.66	3.66
<b>42</b>	<b>Net Block</b>	<b>61.29</b>	<b>57.63</b>	<b>53.96</b>	<b>50.30</b>	<b>46.64</b>	<b>42.97</b>	<b>39.31</b>
<b>OTHER NON CURRENT ASSETS</b>								
43	Investments/bookdebts/advance/ Deposits which are not current assets							
	i) a) Investment in subsidiary Companies/affiliates							
	b) Others							
	ii) Adv. to suppliers of capital goods & Contractors							
	iii) Deferred Receivables (maturing after 1 year)B/Ds, beyond 1 Yr.							
	iv) Other investments-Deposits							
44	Advances to subsidiary							
45	Book debts over 6 months							
<b>46</b>	<b>TOTAL NON-CURRENT ASSETS</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
47	Intangible Assets (Goodwill patents, Pre. Expenses, bad & doubtful debts etc.)	0.56	0.42	0.28	0.14	0.00	0.00	0.00
<b>48</b>	<b>TOTAL ASSETS</b>	<b>93.17</b>	<b>99.84</b>	<b>108.69</b>	<b>120.01</b>	<b>134.11</b>	<b>151.37</b>	<b>171.98</b>
	<b>Toral Check</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Contigent Liabilities which affect TNW</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>				
49	<b>TANGIBLE NET WORTH (TNW)</b>	74.15	83.19	94.70	109.00	126.44	147.30	171.98
50	<b>NET WORKING CAPITAL (NWC)</b>	31.32	41.79	54.44	69.57	87.47	108.39	132.67
51	<b>CURRENT RATIO</b>	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
52	<b>DEBT EQUITY RATIO</b>	0.25	0.20	0.14	0.10	0.06	0.03	0.00

## OPERATING STATEMENT

ANNEXURE III

A/C: SHREE GENSIDDHA AGRO PRODUCER COMPANY LTD  
BRANCH- MARKET YARD

(Rs. In lakhs)

	Provisional 31.03.2023	Provisional 31.03.2024	Provisional 31.03.2025	Estimated 31.03.2026	Projected 31.03.2027	Projected 31.03.2028	Projected 31.03.2029
1 <b>Domestic Sales</b>	774.10	908.11	1027.05	1155.61	1294.46	1444.31	1605.90
<b>Job Work Receipts/ other Fees</b>							
Other Revenue Income- Export Incentives							
Domestic net Sales	774.10	908.11	1027.05	1155.61	1294.46	1444.31	1605.90
Export Sales	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2 Less: Excise Duty	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3 <b>Net Sales (1 minus 2)</b>	<b>774.10</b>	<b>908.11</b>	<b>1027.05</b>	<b>1155.61</b>	<b>1294.46</b>	<b>1444.31</b>	<b>1605.90</b>
4 Cost of Sales :							
i. Raw material consumed							
(a) Imported							
(b) Indigenous	768.21	873.84	988.11	1,111.63	1,245.02	1,388.98	1,544.21
ii. Consumables & Stores							
iii. Variable Factory expenses							
iv. Salaries and Wages							
v. Fixed Factory expenses							
vi. Other manufacturing Expenses							
vii. Depreciation	3.66	3.66	3.66	3.66	3.66	3.66	3.66
ix. Sub-total (i to vi)	<b>771.87</b>	<b>877.50</b>	<b>991.77</b>	<b>1115.29</b>	<b>1248.68</b>	<b>1392.64</b>	<b>1547.88</b>
x. Add: Op. stock-in-process	0.00	38.35	43.63	49.33	55.50	62.16	69.35
<b>Sub-total</b>	<b>771.87</b>	<b>915.86</b>	<b>1035.40</b>	<b>1164.62</b>	<b>1304.18</b>	<b>1454.80</b>	<b>1617.22</b>
xi. Deduct: Cl. stock-in-process							
xii. Sub-total (Cost of Production)	<b>771.87</b>	<b>915.86</b>	<b>1035.40</b>	<b>1164.62</b>	<b>1304.18</b>	<b>1454.80</b>	<b>1617.22</b>
xiii. Add: Op. stock of finished goods							
Sub-total	<b>771.87</b>	<b>915.86</b>	<b>1035.40</b>	<b>1164.62</b>	<b>1304.18</b>	<b>1454.80</b>	<b>1617.22</b>
xiv. Deduct: Cl. stock of fin. goods	38.35	43.63	49.33	55.50	62.16	69.35	77.10
xv. Sub-total (Cost of Sales)	<b>733.52</b>	<b>872.23</b>	<b>986.07</b>	<b>1109.12</b>	<b>1242.02</b>	<b>1385.45</b>	<b>1540.13</b>
5 <b>Gross Profit (3 minus 4)</b>	<b>40.58</b>	<b>35.88</b>	<b>40.98</b>	<b>46.49</b>	<b>52.44</b>	<b>58.85</b>	<b>65.77</b>
6 Financial Expenses:Bank							
Interest to Bank CC							
interest to TL	7.18	9.51	10.20	10.93	11.70	12.52	13.38
7 Selling, general & admin. Exps	15.18	15.75	16.34	16.95	17.59	18.26	18.96
Sub-total ( 6 plus 7 )	22.36	25.26	26.53	27.88	29.29	30.77	32.33
8 <b>Operating profit after interest</b>	<b>18.22</b>	<b>10.62</b>	<b>14.44</b>	<b>18.61</b>	<b>23.15</b>	<b>28.08</b>	<b>33.44</b>
9 Other income / expenses							
<b>Add: Income</b>							
(a) Profits on sale of land							
(b) Interest							
(c) Other Income							
(d) Office Administration							
(e) Prior Period Adjustment							
<b>Deduct expenses :</b>							
(a) Foreign Exchange Fluctuation loss							
(b) Preliminary Expenses	0.14	0.14	0.14	0.14	0.14	0.00	0.00
Sub-total	<b>-0.14</b>	<b>-0.14</b>	<b>-0.14</b>	<b>-0.14</b>	<b>-0.14</b>	<b>0.00</b>	<b>0.00</b>
10 Profit/loss before tax (PBT)	18.08	10.48	14.30	18.47	23.01	28.08	33.44
11 Provision for taxes including deferred tax	3.06	1.57	2.94	4.31	5.71	7.21	8.76
12 <b>Profit After Tax (PAT)</b>	<b>15.03</b>	<b>8.91</b>	<b>11.37</b>	<b>14.16</b>	<b>17.29</b>	<b>20.86</b>	<b>24.68</b>
13 (a) Equiry dividend paid	0	0.00	0.00	0.00	0	0	0
(b) dividend rate	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
14 <b>Retained Profit</b>	<b>15.03</b>	<b>8.91</b>	<b>11.37</b>	<b>14.16</b>	<b>17.29</b>	<b>20.86</b>	<b>24.68</b>
15 Accumulatesd Loss	0	0	0	0	0	0	0
16 Unhedged Fx. Exposure	0	0	0	0	0	0	0